

SPACE ECONOMY NEWSLETTER



Recent activity in the space economy. Highlights below are courtesy of
UFO: The Procure Space ETF®



Space economy projected to reach trillions by 2035

By Rainer Zitelmann

The only thing hotter than the recent scorching summer temperatures could be the space industry. The space economy is forecasted to be valued at \$1.8 trillion by 2035, according to a report by the World Economic Forum.

Lower launch costs and new technology from commercial companies is furthering exploration. While satellite constellations are providing broadband access across the world, which is expected to further economic growth.

Source: www.realclearwire.com



Space Force orders two more GPS IIIF satellites for \$509.7 million

By Sandra Erwin

It may no longer be all sunshine and rainbows between President Trump and Elon Musk, but the lovefest is still going strong for the Space Force and Lockheed Martin*. The company received \$509.7 million to manufacture two new global positioning satellites, which will be used by the military and civilians for mapping and navigation purposes.

Source: www.spacenews.com



MDA Space wins critical sensor contracts worth C\$60 million for Canadian naval fleet

By Adriano Marchese

MDA Space* won a contract that could almost cover Jeff Bezos and Lauren Sanchez's Italian wedding extravaganza (excluding the foam party aboard a luxury yacht). The company will receive \$43 million USD (\$60 million Canadian dollars) to provide sensor systems for three of Canada's naval ships. MDA's sensors will help Canada's River-class destroyers bolster situational awareness and defend against threats.

Source: www.marketwatch.com

BlackSky stock jumps 6% after securing \$24 million NGA monitoring contract

By Fiona Craig

BlackSky* will be working harder than a summer intern racing around the city to pick up her boss's dry cleaning and non-fat, extra foam caramel latte. The company will be tracking daily activities and identifying



irregularities of cars, trucks, trains, ships, and aircrafts at military and economic establishments. The four year-deal with the National Geospatial-Intelligence Agency is worth \$24 million and is part of an agreement valued at a potential \$290 million.

Source: www.investorshub.com

SA Asks: What are the best space stocks right now?



If you're looking to invest your money in something other than overpriced plushies with scary smiles (aka Labubu dolls), analysts say the space sector may be a good option. Top picks for space stocks include:

- Italian space and defense company [Leonardo](#)*
- [Intuitive Machines](#)*, a supplier of services and products to further space exploration.
- Satellite manufacturer [AST Space Mobile](#)*
- Launch services and satellite producer [Rocket Lab](#)*

The [Procure Space ETF[®] \(NASDAQ: UFO\)](#) provides investors with exposure to a diversified portfolio of space stocks, including the above companies.

Source: www.seekingalpha.com

Procure Space ETF[®] declares quarterly dividend



The Dallas Cowboys declared a pay raise for their cheerleaders and the [Procure Space ETF[®] \(NASDAQ: UFO\)](#) declared a quarterly dividend of \$0.0751 per share payable on June 30th, 2025 to investors who owned UFO before the ex-dividend date of June 27th, 2025.

Please click here for the [fund's](#) standardized performance. *Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 866-690-ETFS (3837).*

For more information regarding [UFO](#), visit www.ProcureETFs.com.

Source: www.procureetfs.com

As of July 30th, 2026, AST SpaceMobile (ASTS) was a 3.71% holding, BlackSky (BKSJ) was a 0.55% holding, Intuitive Machines (LUNR) was a 1.26% holding, Leonardo (LDO IM) was a 0.55% holding, Lockheed Martin (LMT) was a 3.04% holding, MDA Space (MDA CN) was a 3.11% holding, Rocket Lab (RKLB) was a 3.30% holding in the **Procure Space ETF[®] (NASDAQ: UFO).*

The Procure Space ETF[®] is a global pure-play space ETF. For a complete list of holdings in UFO, visit: <https://procureetfs.com/ufo/>
Fund holdings and sector allocations are subject to change at any time and should

not be considered a recommendation to buy or sell any security.

For more information on the
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Important Information:

Please consider the Funds investment objectives, risks, and charges and expenses carefully before you invest. This and other important information is contained in the Fund's summary prospectus and prospectus, which can be obtained by visiting procureetfs.com. Read carefully before you invest. Any investment product, strategy, or product design that is described on the Procure ETF's website may not be suitable for all types of clients.

Investing involves risk. Principal loss is possible. The Fund is also subject to the following risks: Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the funds. Brokerage commissions will reduce returns.

Aerospace and defense companies can be significantly affected by government aerospace and defense regulation and spending policies. The exploration of space by private industry and the harvesting of space assets is a business based in future and is witnessing new entrants into the market. Investments in the Fund will be riskier than traditional investments in established industry sectors. The Fund is considered to be concentrated in securities of companies that operate or utilize satellites which are subject to manufacturing delays, launch delays or failures, and operational and environmental risks that could limit their ability to utilize the satellites needed to deliver services to customers.

A UAP (unidentified aerial phenomena) formerly known as a "UFO" is a flying object that looks or moves unlike any known aircraft. Given that currently there is no identification of these observed phenomena, it is possible that UAPs could create unintentional or deliberate operational, data security, "cyber" and other interference with the operation of satellites and other objects in space. Such activities could result in a significant adverse

impact on the Fund's securities, thereby causing the Fund's investment in such portfolio securities to lose value and adversely affecting the Fund's ability to fulfill its investment objectives.

Investing in foreign securities carries additional risks, as they are volatile, harder to price, and less liquid than U.S. securities. Securities of small- and mid-capitalization companies may experience much more price volatility, greater spreads between their bid and ask prices and significantly lower trading volumes than securities issued by large, more established companies. The Fund is not actively managed so it would not take defensive positions in declining markets unless such positions are reflected in the underlying index. Please refer to the summary prospectus for a more detailed explanation of the Funds' principal risks. It is not possible to invest in an index.

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