

SPACE ECONOMY NEWSLETTER



Recent activity in the space economy. Highlights below are courtesy of
[UFO: The Procure Space ETF®](#)



Thales Alenia Space to help European Space Agency deliver cargo to Moon in \$898 million deal

By Cristina Gallardo

Source: www.marketwatch.com



ESA enlists Thales Alenia Space for mission to Venus

By Jason Rainbow

Source: www.spacenews.com

Europeans may not be thrilled about the new tariffs from the US, but they do seem to be pretty into *Thales Alenia Space** (a joint venture between *Thales** and *Leonardo**). The European Space Agency awarded the company \$898 million to build a lunar lander to carry cargo and scientific instruments. But that's not all. Thales Alenia Space also won \$383 million to produce a satellite to analyze Venus.



L3Harris Technologies secures \$300 million contract from U.S. Army for advanced radios

Source: www.nasdaq.com

L3Harris lands \$90M Space Command contract for advanced tracking tech

By Jillian Hamilton

Source: www.clearancejobs.com

*L3Harris** locked in two deals worth almost as much as a carton of eggs. The company received \$300 million from the U.S. Army to provide radios to enable soldiers to better communicate during war. And the U.S. Air Force is giving L3Harris \$89.9 million to develop a tracking and launch monitoring system.



Planet Labs secures \$230M multi-year deal for high-resolution Pelican satellites

By Sabela Ojea

Source: www.marketwatch.com

Planet Labs signs multi-year contract with ESA

By Sam Boughedda

Source: www.investing.com

No overpriced, commercialized holiday vibes here. *Planet Labs** was feeling the Valentine's love after inking two multi-year contracts. One for \$230 million from an Asian-Pacific partner to provide a constellation of its



BlackSky announces over \$100M contract from defense sector partner

Source: www.finance.yahoo.com

BlackSky Technology shares rise on imagery contract from EMDYN

By Josh Beckerman

Source: www.marketwatch.com

BlackSky Technology Inc. (BKSJ) secures defense contract to advance AI-powered space intelligence

By Niloy Chakrabarti

Source: www.msn.com

*BlackSky** signed more deals than Kendrick Lamar dropped Drake disses in February:

- The company earned \$100 million from an unnamed international defense sector partner for space-based tracking services.
 - BlackSky secured a contract with geospatial intelligence company EMDYN* to provide imagery services for international governments.
 - The company locked down a multi-million dollar Defense Innovation Unit agreement for a Gen-3 satellite launch.
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Airbus Contracted to Build 'Oberon' ISR Satellite Pair for UK Ministry of Defence

By Kai Greet

*Winter, spring, summer or fall, all you have to do is call Airbus**. The company won \$157 million from the British Ministry of Defence to manufacture two radar imaging satellites which can operate at all times of day during any sort of weather. The satellites will enhance surveillance and intelligence for the United Kingdom's armed forces.

Source: www.msn.com

MDA Space secures \$1.1B CAD contract with Globalstar



*Globalstar** must really be craving maple syrup after agreeing to pay Canadian company *MDA Space** \$768.1 million USD. MDA Space will develop more than 50 next generation satellites for Globalstar's broadband constellation.

Source: www.seekingalpha.com



Spire Global stock rises 7.5% following Canadian wildfire monitoring contract

*Spire** was also feeling the urge for some syrup and hockey after inking a \$50.5 million deal with the Canadian Space Agency. Spire will work with OroraTech* for the creation of a satellite constellation to spot wildfires.

Source: www.investing.com

*As of March 30th, 2026, Airbus Group (AIR FP) was a 2.26% holding, BlackSky (BKSY) was a 1.01% holding, EMDYN was a 0.00% holding, Globalstar (GSAT) was a 4.79% holding, L3Harris (LHX) was a 2.32% holding, Leonardo (LDO IM) was a 0.44% holding, MDA Space (MDA CN) was a 3.89% holding, OroraTech was a 0.00% holding, Planet Labs (PL) was a 5.98% holding, Rocket Lab (RKLB) was a 4.31% holding, Spire (SPIR) was a 0.49% holding, Thales (HO FP) was a 0.33% holding in the **Procure Space ETF[®]** (NASDAQ: UFO).

The Procure Space ETF[®] is a global pure-play space ETF. For a complete list of holdings in UFO, visit: <https://procureetfs.com/ufo/>
Fund holdings and sector allocations are subject to change at any time and should not be considered a recommendation to buy or sell any security.

For more information on the Procure Space ETF[®] (NASDAQ: UFO), visit www.ProcureETFs.com.

***The S-Network Space Index is a modified capitalization-weighted, free float- and space revenue percentage adjusted equity index designed to serve as an equity benchmark for a globally traded portfolio of companies that are engaged in space-related business. It is not possible to invest in the index.*

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 866-690-ETFS (3837).

Important Information:

Please consider the Funds investment objectives, risks, and charges and expenses carefully before you invest. This and other important information is contained in the Fund's summary prospectus and prospectus, which can be obtained by visiting procureetfs.com. Read carefully before you invest. Any investment product, strategy, or product design that is described on the Procure ETF's website may not be suitable for all types of clients.

Investing involves risk. Principal loss is possible. The Fund is also subject to the following risks: Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the funds. Brokerage commissions will reduce returns.

Aerospace and defense companies can be significantly affected by government aerospace and defense regulation and spending policies. The exploration of space by private industry and the harvesting of space assets is a business based in future and is witnessing new entrants into the market. Investments in the Fund will be riskier than traditional investments in established industry sectors. The Fund is considered to be concentrated in securities of companies that operate or utilize satellites which are subject to manufacturing delays, launch delays or failures, and operational and environmental risks that could limit their ability to utilize the satellites needed to deliver services to customers.

A UAP (unidentified aerial phenomena) formerly known as a “UFO” is a flying object that looks or moves unlike any known aircraft. Given that currently there is no identification of these observed phenomena, it is possible that UAPs could create unintentional or deliberate operational, data security, “cyber” and other interference with the operation of satellites and other objects in space. Such activities could result in a significant adverse impact on the Fund’s securities, thereby causing the Fund’s investment in such portfolio securities to lose value and adversely affecting the Fund’s ability to fulfill its investment objectives.

Investing in foreign securities carries additional risks, as they are volatile, harder to price, and less liquid than U.S. securities. Securities of small- and mid-capitalization companies may experience much more price volatility, greater spreads between their bid and ask prices and significantly lower trading volumes than securities issued by large, more established companies. The Fund is not actively managed so it would not take defensive positions in declining markets unless such positions are reflected in the underlying index. Please refer to the summary prospectus for a more detailed explanation of the Funds’ principal risks. It is not possible to invest in an index.

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