



PROCURE SPACE ETF®

UFO

INVEST IN OTHER-WORLDLY OPPORTUNITIES WITH UFO

Since the beginning of humankind, our ancestors have looked to the skies with immense curiosity in search of answers. Space has always captured human interest, but recently, the space economy has also captured commercial interest like never before. UFO, the Procure Space ETF®, may provide diversification beyond the limitations of solely earthbound companies.

THE PROCURE SPACE ETF® (UFO)

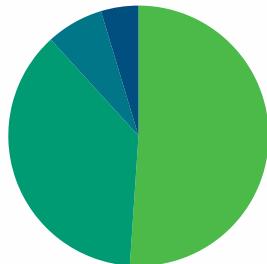
The Procure Space ETF® (UFO) is comprised of a portfolio of companies involved in space-related industries. UFO is an exchange traded fund (ETF) that seeks investment results that correspond generally to the performance, before fund fees and expenses, of the S-Network Space Index* (SPACE). Although there is no legal definition of "space," a commonly accepted definition is that the edge of space begins at the Karman line which is 100 kilometers (62 miles) above Earth's surface.

ACCESS SPACE RELATED INDUSTRIES

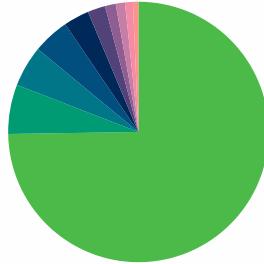
At least 80% of the index weight is allocated to companies that derive a majority of revenues from space-related industries, including those companies utilizing satellite technology:



UFO SECTOR BREAKDOWN



UFO COUNTRY BREAKDOWN



FUND FACTS

ETF Ticker	ETF Inception
UFO	4/11/2019
Exchange	Expense Ratio
NASDAQ	0.75%
CUSIP	ISIN
74280R205	US74280R2058
Net Assets	Distribution
\$174.6 Million	\$0.09
Last Ex-Date	Last Pay Date
12/29/25	12/30/25
Shares Outstanding	
4,525,000.000	

INDEX FACTS

Index Ticker	Index Inception
SPACE	5/7/2018
Underlying Index	
S-Network Space Index	
Index Provider	
VettaFi	
Number of Holdings	
49	
Rebalance Schedule	
Quarterly	
Weighting	
Modified Market Cap	
Average Market Cap	
\$27.91 (USD Billion)	
Weighted Average Market Cap	
\$34.87 (USD Billion)	

ALL DATA AS OF 12/31/2025

The S-Network Space Index is a modified capitalization-weighted, free float- and space revenue percentage-adjusted equity index designed to serve as an equity benchmark for a globally traded portfolio of companies that are engaged in space-related business. It is not possible to invest in an index.

INDEX HOLDINGS

AS OF 12/31/2025

RANK	TICKER	COMPANY	WEIGHT
01	PL UN	Planet Labs Pbc	5.47%
02	RKLB UR	Rocket Lab Corp.	5.32%
03	SATS UW	EchoStar Corp.	5.05%
04	GRMN UN	Garmin Ltd	4.66%
05	TRMB UW	Trimble Inc	4.56%
06	SESG FP	SES S.A.	4.53%
07	SIRI UW	SiriusXM Holdings Inc	4.39%
08	MDA CT	MDA Space Ltd	4.38%
09	VSAT UW	ViaSat Inc.	4.36%
10	ASTS UW	AST SpaceMobile Inc.	4.15%
11	GSAT UW	Globalstar Inc	4.02%
12	FLY UQ	Firefly Aerospace Inc.	3.61%
13	LUNR UQ	Intuitive Machines Inc	3.19%
14	9412 JT	Sky Perfect Jsat Corp.	2.99%
15	IRDM UW	Iridium Communications Inc.	2.88%

RANK	TICKER	COMPANY	WEIGHT
16	BA UN	Boeing Co.	2.62%
17	RTX UN	RTX Corp.	2.50%
18	AIR FP	Airbus SE	2.48%
19	LMT UN	Lockheed Martin Corporation	2.47%
20	NOC UN	Northrop Grumman Corporation	2.47%
21	LHX UN	L3 Harris Technologies Inc	2.45%
22	HON UW	Honeywell International Inc.	2.44%
23	VOYG UN	Voyager Technologies Inc.	2.44%
24	AVIO IM	Avio S.p.A.	1.73%
25	CMCSA UW	Comcast Corporation	1.73%
26	GILT UW	Gilat Satellite Networks Ltd.	1.30%
27	BKSY UN	BlackSky Technology Inc	1.01%
28	RDW UN	Redwire Corporation	0.91%
29	KRMN UN	Karman Holdings Inc.	0.84%
30	464A JT	QPS Holdings Inc.	0.77%

This chart includes 30 out of 49 total holdings. Visit <https://procureetfs.com/ufo/> to view all holdings for The Procure Space ETF® (UFO).

EMERGING SPACE INDUSTRIES

The Index Provider believes that additional companies engaged in other space-related industries may emerge in the future, including:



Space Tourism, including Transportation and Hospitality



Space-based Military and Defense Systems



Space Resource Exploration and Extraction



Space Colonization and Infrastructure



Space Technologies that enable the Space Economy

PERFORMANCE HISTORY

QUARTER END AS OF 12/31/2025	1 MONTH	3 MONTH	6 MONTH	9 MONTH	YTD	1 YEAR	SINCE INCEPTION
@Market %	16.14%	8.59%	34.79%	75.99%	67.36%	67.36%	71.15%
@NAV %	15.81%	8.50%	35.08%	76.11%	67.94%	67.94%	70.76%

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 866-690-ETFS (3837). Short term performance in particular is not a good indication of the fund's future performance and an investment should not be made based solely on returns.



PROCUREAM
ETFs

ProcureETFs.com 866-690-ETFS (3837) | info@ProcureETFs.com

ProcureAM is an innovator in the exchange-traded fund (ETF) industry. We listen to our clients and endeavor to provide investors with distinct investment opportunities. Procure Holdings is a holding parent company of diversified subsidiaries specializing in: asset management, consulting services and intellectual property. Our three revenue pillars create a unique opportunity for the development, design, launch and support of exchange traded products (ETPs) and business strategies across the financial products spectrum.

Please consider the Fund's investment objectives, risks, and charges and expenses carefully before you invest. This and other important information is contained in the Fund's summary prospectus and prospectus, which can be obtained by visiting www.procureetfs.com. Read carefully before you invest.

Copyright © 2026 ProcureAM, LLC This document does not constitute an offer to sell or the solicitation of an offer to buy any security or investment product and should not be construed as such. Fund holdings or allocations are subject to change at any time and should not be considered a recommendation to buy or sell any security. Fund holdings may not equal 100% due to rounding.

Investing involves risk. Principal loss is possible. The Fund is also subject to the following risks: Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the funds. Brokerage commissions will reduce returns.

Aerospace and defense companies can be significantly affected by government aerospace and defense regulation and spending policies. The exploration of space by private industry and the harvesting of space assets is a business based in future and is witnessing new entrants into the market. Investments in the Fund will be riskier than traditional investments in established industry sectors. The Fund is considered to be concentrated in securities of companies that operate or utilize satellites which are subject to manufacturing delays, launch delays or failures, and operational and environmental risks that could limit their ability to utilize the satellites needed to deliver services to customers.

Investing in foreign securities carries additional risks, as they are volatile, harder to price, and less liquid than U.S. securities. Securities of small- and mid-capitalization companies may experience much more price volatility, greater spreads between their bid and ask prices and significantly lower trading volumes than securities issued by large, more established companies. The Fund is not actively managed so it would not take defensive positions in declining markets unless such positions are reflected in the underlying index. Please refer to the summary prospectus for a more detailed explanation of the Funds' principal risks. It is not possible to invest in an index.

Any investment decision should be based on the individual circumstances of the beneficial owner. Diversification does not guarantee a profit or protect from loss in a declining market. Distributed by Quasar Distributors LLC. (0124)