

SPACE ECONOMY NEWSLETTER



Recent activity in the space economy. Highlights below are courtesy of
[UFO: The Procure Space ETF®](#)



Space economy will be worth nearly \$1T in less than 10 years, Novaspace predicts

By Mark Holmes

Source: www.viasatellite.com

U.S. Space Force forecasts \$2.3 billion in commercial satellite services contracts

By Sandra Erwin

Source: www.spacenews.com

Temperatures may be frigid in a great deal of America, but the space economy is still hot. The sector is forecasted to reach \$944 billion by 2033, up from \$596 billion in 2024, according to Novaspace. Satellite services, including communications, Earth observation, and navigation, will lead the growth. While global government spending in the space sector is expected to be more than \$64 billion.

In the United States, the Space Force said commercial satellite services deals worth \$2.3 billion are available in 2025 and 2026. Around \$900 million will be for small satellites and satellite services in geostationary orbit. Another \$200 million is for private companies, such as [SES*](#), to provide the Army with satellite communication services.

Source: www.viasatellite.com



The Space Report 2024 Q4 shows record annual launches, strong H2 market performance, and growing demand for tracking and removal of orbital debris

Source: www.spacefoundation.org

These are the space stocks to watch in 2025

By James Rogers

Source: www.morningstar.com

The space sector saw even more wins last year than Taylor Swift's boyfriend sees postseason wins. There was a record setting 259 launch attempts in 2024, up 16% from the year prior, according to the Space Foundation. Additional nations, including Senegal and Croatia, entered the sector with the launch of their first satellites.

Stocks are looking to continue their success in 2025 thanks to new deals, additional launches, and increased demand. Experts have their eyes on [AST SpaceMobile*](#), [Redwire*](#), [Virgin Galactic*](#), [BlackSky*](#), [Spire Global*](#), [Intuitive Machines*](#) and [Rocket Lab*](#). All of these companies are

constituents in the [Procure Space ETF® \(NASDAQ: UFO\)](#), a pure-play exchange-traded fund focused on the global space economy, which seeks to track the S-Network Space Index.

Publicly traded space companies in the S-Network Space Index** had an impressive performance in the second half of 2024, leading the index to outperform benchmark indexes with a 26.4% increase for the year. *Please click here for the [index's](#) standardized performance. Performance data quoted represents past performance and does not guarantee future results. It is not possible to invest directly in an index. Index performance does not reflect the deduction of any fees or expenses.*



Trump vows to put US astronauts on Mars: 'expand our territory'

By Barney Henderson

Source: www.newsweek.com

Trump's first 100 days of space policy

By Jacqueline Feldscher

Source: www.payloadspace.com

Who needs to promise the Moon when you can promise the Red Planet? During his inauguration speech, President Trump emphasized space exploration and said American astronauts will "plant the stars and stripes on the planet Mars." While reaching Mars is no easy feat, Trump shares a close relationship with Elon Musk whose SpaceX* is one of NASA's biggest contractors for the Artemis program. [Northrop Grumman*](#), [Boeing*](#), and [Lockheed Martin*](#) are some of the other companies also involved in the program.

Also on Trump's agenda is getting consent for Jared Isaacman to lead NASA, determining space policy, and accelerating the Federal Aviation Administration's launch and reentry licensing approval. All of these measures are intended to make sure the United States is number one in the global space race.



NASA selects four commercial companies to support Near Space Network

By Abbey A. Donaldson

Former *Bachelor* contestant Matt James may have rescinded his final rose to Rachael Kirkconnell, but NASA was busy asking "will you accept this rose." [Viasat*](#) and [Intuitive Machines*](#) were two of the companies to receive contracts worth a cumulative \$4.82 billion to help with the Near Space Network. The commercial companies were enlisted to help with NASA's program intended to provide communication services for space missions.

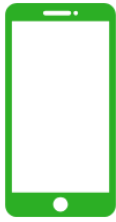
Source: www.nasa.gov



NGA Awards \$200M Luno B Commercial Data Contract to 13 Companies

By Miles Jamison

Ohio State's football team wasn't the only champion last month. [Airbus U.S. Space & Defense*](#), [BlackSky*](#), and [Planet Labs*](#) were among the 13 vendors to win part of a \$200 million contract from the National Geospatial-Intelligence Agency. The companies will provide geospatial data to the national security community.



AST SpaceMobile Gets Clearance to Test Cellular Satellites With AT&T

By Michael Kan

While TikTok content creators were busy dusting off their resumes, business was full steam ahead for *AST SpaceMobile**. The company received special authorization from the Federal Communications Commission to try connecting their satellites with *AT&T's** network cellular devices. This is the next step in AST's goal to use satellites to provide high-speed data to phones all over the world.

Source: www.pcmag.com



Why Planet Labs stock popped on Tuesday

By Rich Smith

New year, new President, new launches. SpaceX* sent a rideshare mission into space, which included *Planet Labs's** high-resolution satellite and 36 SuperDoves. The satellites will be used for Earth monitoring, disaster response, government defense, and more.

Source: www.fool.com

As of January 27th, 2025, Airbus Group (AIR FP) was a 2.25% holding, AST SpaceMobile (ASTS) was a 3.74% holding, AT&T (T) was a 0.00% holding, BlackSky (BKSY) was a 2.18% holding, Boeing (BA) was a 2.25% holding, Intuitive Machines (LUNR) was a 8.47% holding, Lockheed Martin (LMT) was a 2.14% holding, Northrop Grumman (NOC) was a 2.21% holding, Planet Labs (PL) was a 6.00% holding, Redwire (RDW) was 2.22% holding, Rocket Lab (RKLB) was a 3.06% holding, SES SA (SESG FP) was a 4.11% holding, SpaceX is a 0.00% holding, Spire Global (SPIR) was a 2.13% holding, Viasat (VSAT) was a 2.5.38% holding, Virgin Galactic (SPCE) was a 0.89% holding in the **Procure Space ETF[®] (NASDAQ: UFO).*

The Procure Space ETF[®] is a global pure-play space ETF. For a complete list of holdings in UFO, visit: <https://procureetfs.com/ufo/>
Fund holdings and sector allocations are subject to change at any time and should not be considered a recommendation to buy or sell any security.

For more information on the
Procure Space ETF[®] (NASDAQ: UFO),
visit **www.ProcureETFs.com**.

***The S-Network Space Index is a modified capitalization-weighted, free float- and space revenue percentage adjusted equity index designed to serve as an equity benchmark for a globally traded portfolio of companies that are engaged in space-related business. It is not*

possible to invest in the index.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 866-690-ETFS (3837).

Important Information:

Please consider the Funds investment objectives, risks, and charges and expenses carefully before you invest. This and other important information is contained in the Fund's summary prospectus and prospectus, which can be obtained by visiting procureetfs.com. Read carefully before you invest. Any investment product, strategy, or product design that is described on the Procure ETF's website may not be suitable for all types of clients.

Investing involves risk. Principal loss is possible. The Fund is also subject to the following risks: Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the funds. Brokerage commissions will reduce returns.

Aerospace and defense companies can be significantly affected by government aerospace and defense regulation and spending policies. The exploration of space by private industry and the harvesting of space assets is a business based in future and is witnessing new entrants into the market. Investments in the Fund will be riskier than traditional investments in established industry sectors. The Fund is considered to be concentrated in securities of companies that operate or utilize satellites which are subject to manufacturing delays, launch delays or failures, and operational and environmental risks that could limit their ability to utilize the satellites needed to deliver services to customers.

A UAP (unidentified aerial phenomena) formerly known as a "UFO" is a flying object that looks or moves unlike any known aircraft. Given that currently there is no identification of these observed phenomena, it is possible that UAPs could create unintentional or deliberate operational, data security, "cyber" and other interference with the operation of satellites and other objects in space. Such activities could result in a significant adverse impact on the Fund's securities, thereby causing the Fund's investment in such portfolio securities to lose value and adversely affecting the Fund's ability to fulfill its investment objectives.

Investing in foreign securities carries additional risks, as they are volatile, harder to price,

and less liquid than U.S. securities. Securities of small- and mid-capitalization companies may experience much more price volatility, greater spreads between their bid and ask prices and significantly lower trading volumes than securities issued by large, more established companies. The Fund is not actively managed so it would not take defensive positions in declining markets unless such positions are reflected in the underlying index. Please refer to the summary prospectus for a more detailed explanation of the Funds' principal risks. It is not possible to invest in an index.

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