



RECENT NATURAL DISASTER ACTIVITY AND RECOVERY EFFORTS

9 STOCKS THAT BENEFIT FROM SEVERE WEATHER EVENTS

BY BARCLAY PALMER



With hurricane season upon us, there is increasing demand for companies helping to recover from the devastation caused by these natural disasters:

- Home improvement companies, such as Home Depot* and Lowe's*, carry supplies to prepare for and rebuild from storms.
- Generac* provides backup generators used after power outages.
- Engineering companies, including AECOM* and Fluor*, repair and improve downed infrastructure.
- Xylem* and other water solutions companies treat polluted water and bring clean water to those in need.

Source: www.investopedia.com

DISASTER RECOVERY AS A SERVICE (DRaaS) MARKET



Revenue from the disaster recovery as a service (DRaaS) market is forecasted to hit \$47.06 billion by 2031, up from \$7.07 billion in 2021, according to Transparency Market Research. DRaaS is the backing up and hosting of physical and virtual servers in case of disasters such as earthquakes, floods or wildfires. The introduction of cloud-based solutions has led to increased disaster recovery systems use and a larger number of providers.

Source: www.transparencymarketresearch.com

BRITAIN SUFFERS THROUGH RECORD HEAT IN EUROPE'S SUMMER OF WOE

BY WILL MATHIS, FLAVIA ROTONDI, JAMES REGAN



WHAT ARE THE EFFECTS OF DROUGHT?

BY LOUISE WALSH

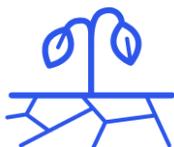
Things are heating up in Europe, but not for the better. Record setting temperatures are causing and will continue to cause major problems to everyday life such as:

- UK: Restricted train, plane and Tube travel. Power outages and road closures.
- France: Home evacuations due to wildfires.
- Italy: Possible crop output limitations because of drought.
- Netherlands: Extreme heat caused grocery store deliveries to be called off.
- Spain: Fires led to train service issues.

Source: www.bloomberg.com
www.cam.ac.uk

WHAT UK DROUGHT MEANS FOR INVESTORS

BY HANNAH SMITH



Rain rain go away, but please, please, please come another day. Droughts and severe rain pose the biggest climate risks for the UK and Europe over the coming 30 years, according to a recent S&P Global report. This water stress, along with other extreme weather threats such as hurricanes and wildfires, could negatively impact 4.5% of world GDP and physical assets for 66% of the biggest global companies by 2050. Investors and businesses may use this



BIDEN-HARRIS ADMINISTRATION ANNOUNCES MORE THAN \$3 BILLION IN FUNDING FOR TWO FEMA PROGRAMS TO INCREASE CLIMATE RESILIENCE NATIONWIDE

The Federal Emergency Management Agency (FEMA) earmarked more than \$3 billion for communities to protect themselves against natural disasters:

- The Building Resilient Infrastructure and Communities program helps areas lower the risk of damages from extreme weather events.
- The Flood Mitigation Assistance program provides funding for plans to increase resilience to flooding.

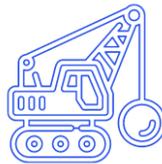
Source: www.fema.gov



NV5 BAGS \$13M WORTH CONTRACTS TO SUPPORT CALIFORNIA WILDFIRE MITIGATION EFFORTS BY AKANKSHA BAKSHI

NV5* is "going going back back to Cali Cali." The company is set to receive \$13 million from the University of California (UCSD) and the U.S. Geological Survey (USGS) to help with wildfire studies and reduction efforts in California. NV5 will provide topographic imagery and analysis of the North and South Sierra Mountain Ranges.

Source: www.benzinga.com



FEDERAL EMERGENCY MANAGEMENT AGENCY MONTHLY DISBURSEMENTS

Month	Jul-22	Jun-22	May-22	Apr-22	Mar-22	Feb-22	Jan-22	Total 2022
Total Budget*	\$52,719	\$52,558	\$50,584	\$50,432	\$49,531	\$47,734	\$46,907	\$350,465

*Dollars in Millions

Source: www.fema.gov



TOP 20 NATURAL DISASTERS FROM 1992 TO 2022

YEAR	DISASTER TYPE	EVENT NAME	COUNTRY	# PEOPLE AFFECTED	TOTAL DAMAGES
2011	Earthquake		Japan	368,820	\$ 252,973,418
1995	Earthquake		Japan	541,636	\$ 177,821,087
2005	Storm	Katrina	USA	500,000	\$ 173,439,092
2008	Earthquake		China	45,976,596	\$ 106,977,037
2017	Storm	Hurricane Harvey	USA	582,024	\$ 105,018,585
2017	Storm	Hurricane Maria	Puerto Rico	750,000	\$ 75,171,197
2021	Storm	Tropical Storm Ida	USA	14,000	\$ 65,000,000
2017	Storm	Hurricane Irma	USA	70,000	\$ 63,011,151
2012	Storm	Hurricane Sandy	USA	4,750,233	\$ 59,010,643
1994	Earthquake		USA	27,000	\$ 54,842,910
1992	Storm	Andrew	USA	250,055	\$ 51,174,936
1998	Flood		China	238,973,000	\$ 49,869,167
2011	Flood		Thailand	9,500,000	\$ 48,185,413
2004	Earthquake		Japan	62,183	\$ 40,168,454
2021	Flood		Germany	1,000	\$ 40,000,000
2008	Storm	Hurricane Ike	USA	200,000	\$ 37,756,601
2010	Earthquake		Chile	2,671,556	\$ 37,279,916
1999	Earthquake		Turkey	1,358,953	\$ 32,534,256

Source: www.emdat.be



Newsletter courtesy of

FEMA ETF

THE PROCURE DISASTER RECOVERY STRATEGY ETF

The **PROCURE DISASTER RECOVERY STRATEGY ETF (NASDAQ: FEMA)** tracks a portfolio of companies engaged in recovering from natural disasters, such as hurricanes, wildfires, floods or earthquakes.

The **FEMA ETF** tracks the VettaFi Natural Disaster Response and Mtigation Index, an equal weighted index of stocks that are involved with the recovery and mitigation of natural disasters. Included in the Index are companies with government contracts for natural disaster recovery and mitigation, companies involved with home improvement retail and companies that are materially engaged in emergency/backup power generators and batteries.

As of August 31st, 2022, AECOM (ACM) was a 1.77% holding, Cummins (CMI) was a 1.75% holding, Fluor (FLR) was a 1.54% holding, Generac (GNRC) was a 1.35% holding, Home Depot (HD) was a 1.67% holding, Lowe's (LOW) was a 1.75% holding, NV5 Global (NVEE) was a 1.95% holding, and Xylem (XYL) was a 1.89% holding in the **Procure Disaster Recovery Strategy ETF (NASDAQ: FEMA).*

For a complete list of holdings in the FEMA ETF, visit <https://procureetfs.com/fema/>.

Fund holdings and sector allocations are subject to change at any time and should not be considered a recommendation to buy or sell any security.

Additional Information:

Please consider the Funds investment objectives, risks, and charges and expenses carefully before you invest. This and other important information is contained in the Fund's summary prospectus and prospectus, which can be obtained by visiting procureetfs.com. Read carefully before you invest. Any investment product, strategy, or product design that is described on the Procure ETF's website may not be suitable for all types of clients.

Investing involves risk. Principal loss is possible. The Fund is also subject to the following risks:

Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the funds. Brokerage commissions will reduce returns. Securities of small- and mid-capitalization companies may experience much more price volatility, greater spreads between their bid and ask prices and significantly lower trading volumes than securities issued by large, more established companies. The Fund is not actively

managed so it would not take defensive positions in declining markets unless such positions are reflected in the underlying index. Please refer to the summary prospectus for a more detailed explanation of the Funds' principal risks. It is not possible to invest in an index.

Natural Disaster/Epidemic Risk - Natural or environmental disasters, such as earthquakes, fires, floods, hurricanes, tsunamis and other severe weather-related phenomena generally, and widespread disease, including pandemics and epidemics, have been and may be highly disruptive to economies and markets, adversely impacting individual companies, sectors, industries, markets, currencies, interest and inflation rates, credit ratings, investor sentiment, and other factors affecting the value of the Fund's investments.

Foreign Investment Risks – Foreign securities are typically more volatile, harder to price, and less liquid than U.S. securities.

This product is neither associated with, nor endorsed by, the Federal Emergency Management Agency.

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