

Filed Pursuant to Rule 497(e)
1933 Act File No. 333-222463
1940 Act File No. 811-23323

Procure ETF Trust II
Procure Space ETF

April 16, 2020

EXPLANATORY NOTE

On behalf of the Procure Space ETF, a series of Procure ETF Trust II (the "Trust"), and pursuant to Rule 497(e) under the Securities Act of 1933, as amended (the "Securities Act"), the purpose of this filing is to submit an interactive data file in the manner provided by Rule 405 of Regulation S-T and General Instruction C.3.(g) of Form N-1A. The interactive data file included as an exhibit to this filing relates to the Supplement filed with the Securities and Exchange Commission on behalf of the Trust pursuant to Rule 497(e) under the Securities Act on April 7, 2020; such form of Supplement (Accession Number 0001654954-20-003844) is incorporated by reference into this Rule 497 Document.

EXHIBIT LIST

Exhibit

Instance Document
Schema Document
Calculation Linkbase Document
Definition Linkbase Document
Label Linkbase Document
Presentation Linkbase Document

Exhibit No.

EX-101.INS
EX-101.SCH
EX-101.CAL
EX-101.DEF
EX-101.LAB
EX-101.PRE
